



SHL CONSOLIDATED BHD.

(Company No. 293565-W)

6th Floor, Wisma Sin Heap Lee, 346 Jalan Tun Razak, 50400 Kuala Lumpur.
Tel : (603) 2163 7788 Fax : (603) 2163 1391 E-mail: enquiry@shlcb.com.my

Date : 3 January 2013

**SHL CONSOLIDATED BHD (“SHL”)
QUARTERLY DISCLOSURE AS AT 31 DECEMBER 2012 IN COMPLIANCE WITH
PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING
REQUIREMENTS”)**

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 31 December 2012 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Unsecured		
		Principal	Interest	Total
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party (<i>Note 1</i>)	5,007,242	19,085	5,026,327
TOTAL		5,007,242	19,085	5,026,327

Note 1

On 15 November 2011, SHL Construction granted a 12-month tenure unsecured loan of RM5,007,046 bearing an interest of 4.50% per annum to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL.

During this reporting quarter, both parties agreed to extend the loan for another 12 months to 14 November 2013.

The outstanding amount as at 31 December 2012 is RM5,026,327 and the loan shall be repayable at the end of the revised tenure.

- 2.0 As at 31 December 2012, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.

3.0 None of the loans/advances made by SHL Construction as at 31 December 2012 are in default for 3 months or more.

Yours faithfully,
For and on behalf of the Board
SHL CONSOLIDATED BHD



DATO' YAP TEIONG CHOON
Executive Director